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Report Name: Grain and Feed Quarterly

Country: Ukraine

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Report Highlights:

This report contains updated production and export estimates for marketing year (MY) 2026/27 for wheat, corn, barley, and rye. Post further decreased MY2026/27 export estimates against its previous estimates due to the continued deterioration of the security situation in the Black Sea and intensified attacks on Ukraine's in-land logistics. Post estimates ending stocks will reach an all-time high.

THIS REPORT CONTAINS ASSESSMENTS OF COMMODITY AND TRADE ISSUES MADE BY USDA STAFF AND NOT NECESSARILY STATEMENTS OF OFFICIAL U.S. GOVERNMENT POLICY

Abbreviations:

MAPFU – Ministry of Agrarian Policy and Food of Ukraine
MY – Marketing Year
MT – Metric Ton
MMT – Million Metric Ton
PSD – Production, Supply, and Distribution
SSSU – State Statistics Service of Ukraine

This report covers production and export forecasts for marketing year (MY) 2026/27, which runs from July 2026 to June 2027 for wheat, barley, and rye and from October 2026 to September 2027 for corn. It highlights updates Post made to relevant production, supply, and distribution (PSD) tables against our previous Grain and Feed Quarterly (UP2026-0021).

For detailed information on estimates and a general overview of Ukraine's grain sector, see the 2026 Ukraine Grain and Feed Annual Report (UP2026-0012).

Production

Post accepts MY2026/27 production volumes from the Ministry of Agrarian Policy and Food of Ukraine (MAPFU) for wheat and barley and the State Statistics Service of Ukraine (SSSU) for rye in bunker weight:

- Wheat – 26.1 million metric tons (MMT)
- Barley – 6.6 MMT
- Rye – 326,000 MT

Post uses these numbers as baselines for its PSD production estimates.

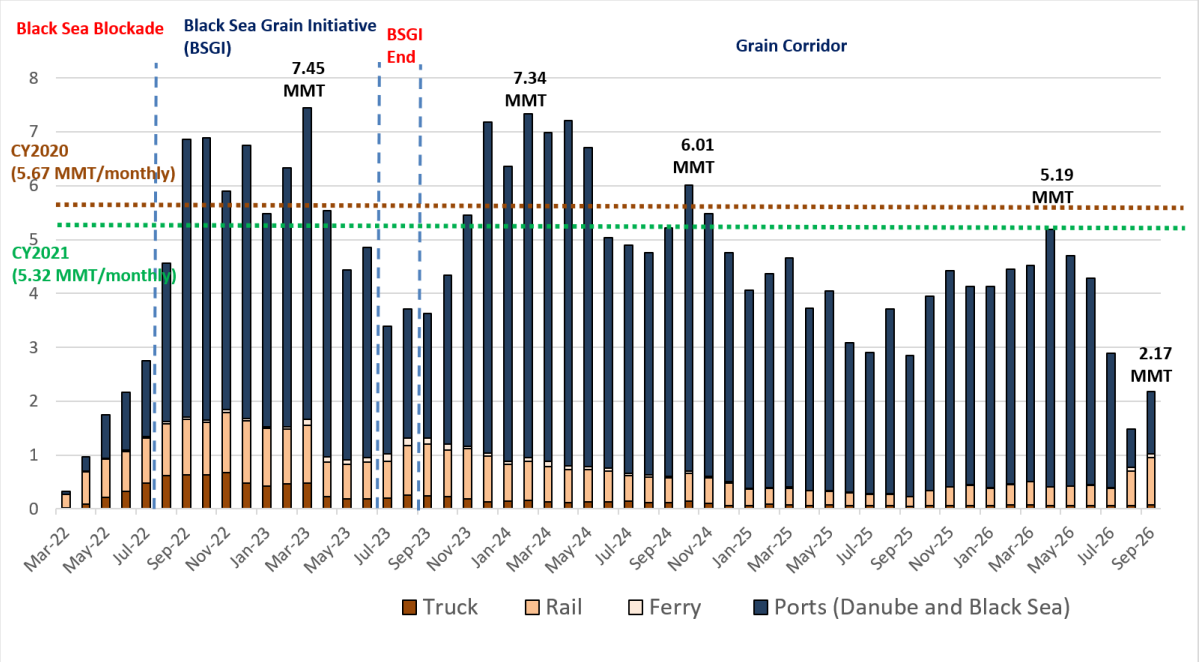
The corn harvest is currently in progress. FAS/Kyiv increased its MY2026/27 corn production estimate to 33.5 MMT in final weight based on actual yields in regions that have already started harvesting. Note that due to logistical complications, some corn might be left to overwinter in fields due to the lack of storage on individual farms. This might lead to a subsequent decrease in production estimates.

Exports

For MY2025/26, Post's corn export estimate is 22.2 MMT, based on Ukrainian export data.

The beginning of MY2026/27 saw intensified Russian attacks on Ukrainian logistics, including ports, railways, bridges, in-land border crossing points, and marine vessels. These factors contributed to slump in Ukraine's agricultural exports (Figure 1).

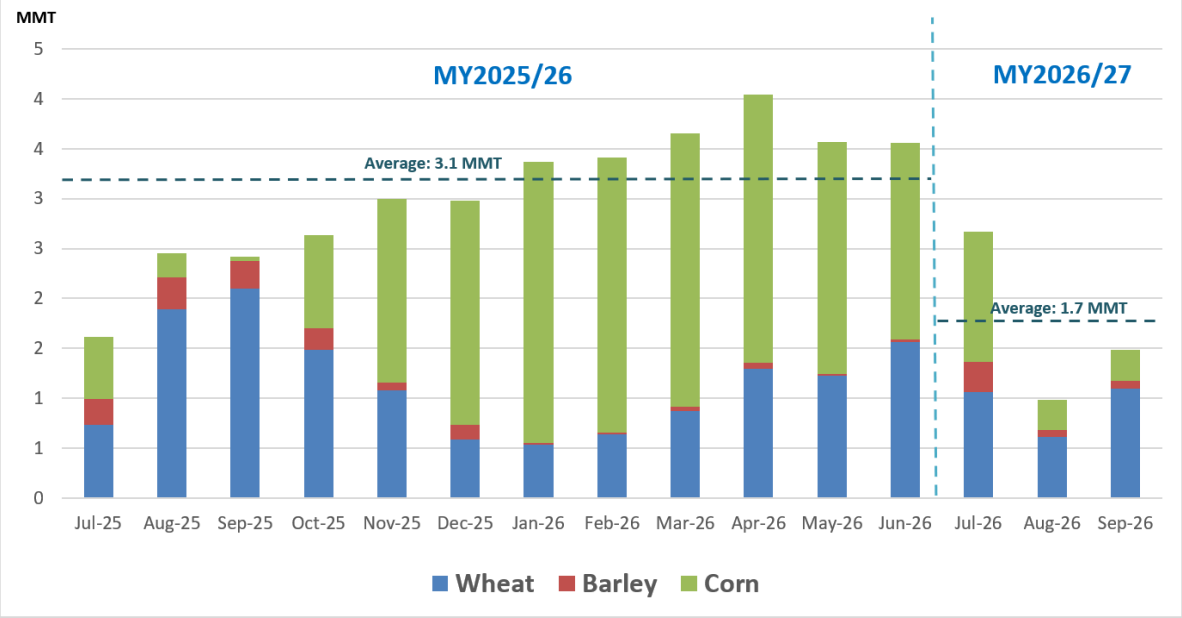
Figure 1: Ukraine Agricultural Exports by Mode of Transport, MMT



Source: MAPFU
Includes HS Codes: 1001, 1003, 1005, 1201, 1205, 1206, 1507, 1512, 2306 (grains, oilseeds, vegetable oils and meals)

Average grain exports for the first three months of MY2026/27 were half of the MY2025/26 average (Figure 2).

Figure 2: Dynamics of Grain Exports from Ukraine



Source: Trade Data Monitor, LLC

Given the continued attacks on grain logistics, FAS/Kyiv further downgraded its MY2026/27 export estimates against its estimates in the previous Grain and Feed Quarterly (UP2026-0021):

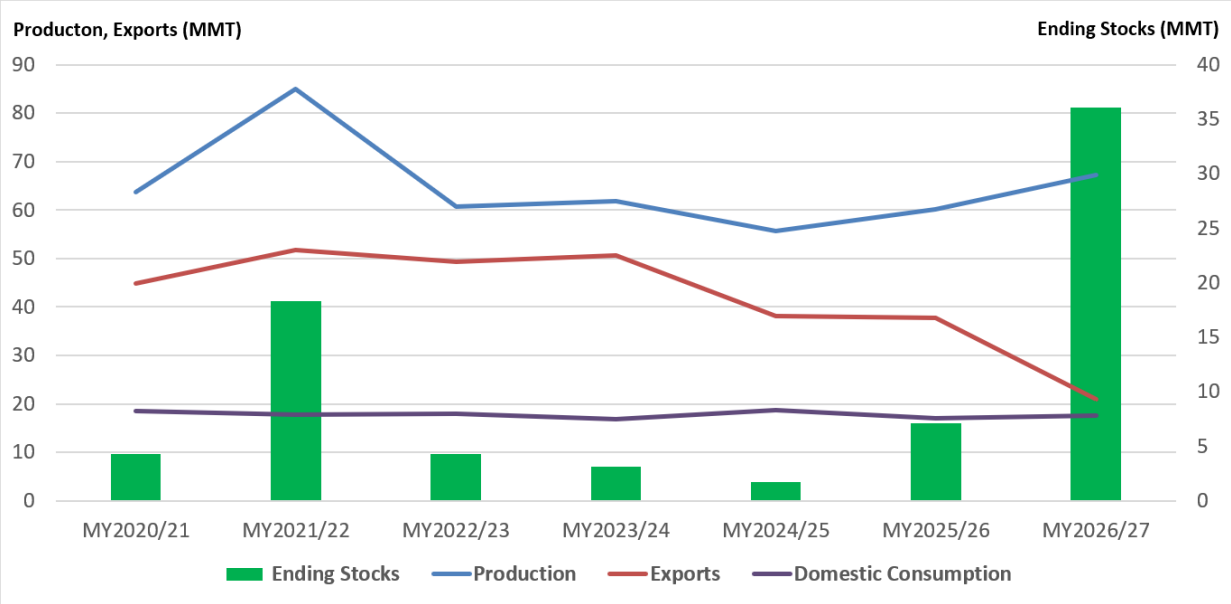
- Wheat – 8.7 MMT
- Barley – 2.0 MMT
- Corn – 10.2 MMT

Ending Stocks

Post estimates large MY2026/27 ending stocks for all major grains due to the estimated drop in exports (Figure 3).

According to Ukraine's Minister of Agrarian Policy and Food Taras Vysotskyi, Ukraine secured sufficient temporary storage capacity (aka big bags) to store its grain through MY2026/27.

Figure 3: Ukraine's Stocks vs. Production and Exports for Wheat, Barley, and Corn



Source: FAS/Kyiv estimates

PSD Tables

All PSD tables sum the estimated production numbers for government-controlled areas and Russian-occupied Crimea. The MY2024/25, MY2025/26, and MY2026/27 estimates do not include data for other regions currently occupied by Russia, as production figures and data are unavailable for those areas.

Table 1: Barley

Barley	**2024/2025**		**2025/2026**		**2026/2027**	
Market Year Begins	**Jul 2024**		**Jul 2025**		**Jul 2026**	
Ukraine	**USDA Official**	**New Post**	**USDA Official**	**New Post**	**USDA Official**	**New Post**
Area Harvested (1000 HA)	1600	1556	1550	1520	1650	1680
Beginning Stocks (1000 MT)	539	539	383	355	1699	1811
Production (1000 MT)	5800	5472	5600	5540	6600	7000
MY Imports (1000 MT)	0	0	0	0	0	0
TY Imports (1000 MT)	0	0	0	0	0	0
Total Supply (1000 MT)	6339	6011	5983	5895	8299	8811
MY Exports (1000 MT)	2256	2256	1484	1484	1700	2000
TY Exports (1000 MT)	1805	1804	1065	1484	1900	2000
Feed and Residual (1000 MT)	2600	2200	1600	1400	2300	1000
FSI Consumption (1000 MT)	1100	1200	1200	1200	1200	1200
Total Consumption (1000 MT)	3700	3400	2800	2600	3500	2200
Ending Stocks (1000 MT)	383	355	1699	1811	3099	4611
Total Distribution (1000 MT)	6339	6011	5983	5895	8299	8811
Yield (MT/HA)	3.625	3.5167	3.6129	3.6447	4	4.1667
(1000 HA), (1000 MT), (MT/HA) MY = Marketing Year, begins with the month listed at the top of each column TY = Trade Year, which for Barley begins in October for all countries. TY 2026/2027 = October 2026 - September 2027						
OFFICIAL DATA CAN BE ACCESSED AT: PSD Online Advanced Query						

Table 2: Corn

Corn	2024/2025		2025/2026		2026/2027	
Market Year Begins	**Oct 2024**		**Oct 2025**		**Oct 2026**	
Ukraine	**USDA Official**	**New Post**	**USDA Official**	**New Post**	**USDA Official**	**New Post**
Area Harvested (1000 HA)	4100	4071	4400	4370	4450	4580
Beginning Stocks (1000 MT)	542	542	838	706	2916	2864
Production (1000 MT)	26800	26867	30900	30680	31800	33500
MY Imports (1000 MT)	15	15	15	15	10	14
TY Imports (1000 MT)	15	15	15	15	10	14
Total Supply (1000 MT)	27357	27424	31753	31401	34726	36378
MY Exports (1000 MT)	20019	20018	22237	22237	22000	10200
TY Exports (1000 MT)	20019	20018	22237	22237	22000	10200
Feed and Residual (1000 MT)	5300	5300	5100	4800	5500	4900
FSI Consumption (1000 MT)	1200	1400	1500	1500	1700	1700
Total Consumption (1000 MT)	6500	6700	6600	6300	7200	6600
Ending Stocks (1000 MT)	838	706	2916	2864	5526	19578
Total Distribution (1000 MT)	27357	27424	31753	31401	34726	36378
Yield (MT/HA)	6.5366	6.5996	7.0227	7.0206	7.1461	7.3144

(1000 HA), (1000 MT), (MT/HA)
MY = Marketing Year, begins with the month listed at the top of each column
TY = Trade Year, which for Corn begins in October for all countries. TY 2026/2027 = October 2026 - September 2027

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Table 3: Wheat

Wheat	2024/2025		2025/2026		2026/2027	
Market Year Begins	Jul 2024		Jul 2025		Jul 2026	
Ukraine	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested (1000 HA)	5200	5182	5650	5440	5500	5430
Beginning Stocks (1000 MT)	1506	1506	726	629	2000	2463
Production (1000 MT)	23400	23373	24100	24010	26000	26820
MY Imports (1000 MT)	71	71	78	78	100	80
TY Imports (1000 MT)	71	71	78	78	100	80
Total Supply (1000 MT)	24977	24950	24904	24717	28100	29363
MY Exports (1000 MT)	15751	15751	14104	14104	12500	8700
TY Exports (1000 MT)	15751	15751	14104	14104	12500	8700
Feed and Residual (1000 MT)	3600	3600	3800	3200	4500	3900
FSI Consumption (1000 MT)	4900	4970	5000	4950	5000	4930
Total Consumption (1000 MT)	8500	8570	8800	8150	9500	8830
Ending Stocks (1000 MT)	726	629	2000	2463	6100	11833
Total Distribution (1000 MT)	24977	24950	24904	24717	28100	29363
Yield (MT/HA)	4.5	4.5104	4.2655	4.4136	4.7273	4.9392
(1000 HA), (1000 MT), (MT/HA) MY = Marketing Year, begins with the month listed at the top of each column TY = Trade Year, which for Wheat begins in July for all countries. TY 2026/2027 = July 2026 - June 2027						
OFFICIAL DATA CAN BE ACCESSED AT: PSD Online Advanced Query						

Note in the Wheat PSD, both export and import volumes for flour and wheat products (HS Codes 1101, 190219, 190230, 190240) are converted to wheat grain equivalent by multiplying the product weight by 1.368, and are added to export volumes for wheat (HS Code 1001) to present a comprehensive picture of Ukrainian wheat trade.

Table 4: Rye

Rye	2024/2025		2025/2026		2026/2027	
Market Year Begins	Jul 2024		Jul 2025		Jul 2026	
Ukraine	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested (1000 HA)	70	70	65	70	85	90
Beginning Stocks (1000 MT)	155	155	93	90	48	33
Production (1000 MT)	220	218	210	210	270	320
MY Imports (1000 MT)	1	0	5	5	0	0
TY Imports (1000 MT)	2	0	5	5	0	0
Total Supply (1000 MT)	376	373	308	305	318	353
MY Exports (1000 MT)	11	11	0	0	15	1
TY Exports (1000 MT)	3	3	0	0	15	1
Feed and Residual (1000 MT)	2	2	5	2	5	1
FSI Consumption (1000 MT)	270	270	255	270	250	240
Total Consumption (1000 MT)	272	272	260	272	255	241
Ending Stocks (1000 MT)	93	90	48	33	48	111
Total Distribution (1000 MT)	376	373	308	305	318	353
Yield (MT/HA)	3.1429	3.1143	3.2308	3	3.1765	3.5556
(1000 HA), (1000 MT), (MT/HA) MY = Marketing Year, begins with the month listed at the top of each column TY = Trade Year, which for Rye begins in October for all countries. TY 2026/2027 = October 2026 - September 2027						
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Attachments:

No Attachments